

C-Media Electronics Inc.
2026 Annual General Shareholders' Meeting Notice
(Summary Translation)

The 2026 Annual Shareholders' Meeting will be held at 9:00 AM on June 26, 2026 at No. 32, Lane 266, Sec. 2, Zhishan Rd., Shilin Dist., Taipei City, Taiwan (Chin Chin Garden Restaurant Versailles Hall)

I. Agenda for the 2026 Annual General Shareholders' Meeting is as follows :

1. Reports

- (1) 2025 Business Report
- (2) Audit Committee's Review of the 2025 Financial Statements
- (3) Report on 2025 Distribution of Cash Dividends
- (4) Report on the Status of the Private Placement of Common Shares Approved at the 2025 Annual Shareholders' Meeting
- (5) Report on 2025 Directors' Remuneration

2. Proposals

- (1) Adoption of the 2025 Business Report and Financial Statements
- (2) Adoption of the 2025 Deficit Compensation Statement

3. Discussions

- (1) Proposal for the Private Placement of Common Shares in Installments
- (2) Amendment to the "Procedures for Acquisition or Disposal of Assets"
- (3) Amendment to the "Procedures for Loaning of Funds and Making of Endorsements and Guarantees"

4. Extraordinary Motions

II. The board of directors resolved to distribute cash dividends of NT\$7,964,537 the cash distribution to common shareholders is NT\$0.1per share.

III. The Company's private placement of common shares by installments. Please refer to Attachment 1.

IV. The shareholders may exercise voting rights by electronic means. The period of exercising voting rights starts from May 27, 2026 to June 23, 2026. Please log in Taiwan Depository & Clearing Corporation's e-voting website, www.stockvote.com.tw.

Board of Directors

C-Media Electronics Inc.

Notice to Readers

For the convenience of readers, the Meeting Notice for 2026 Annual General Shareholders' Meeting have been translated into English from the original Chinese version prepared and used in the Republic of China. If there is any conflict between the English version and the original Chinese version or any difference in the interpretation of the two versions, the Chinese version of the Meeting Notice for 2026 Annual General Shareholders' Meeting shall prevail.

Attachment 1.

The Company's private placement of common shares by installments

Explanation :

I. The quota for private placement :

In order to enrich operating capital and introduce strategic investors, the company intends to ask the general shareholders' meeting to authorize the board of directors to carry out a private placement of common shares within the quota of 20,000,000 shares, with a par value of NT\$10 per share at the appropriate time, depending on the current financial market conditions.

II. Matters to be explained for private placement in accordance with Article 43-6 of the Securities and Exchange Act are as follows :

(I) The basis and reasonableness of the private placement pricing :

1. The reference price of common shares in this private placement is calculated according to the following two criteria; the higher price shall prevail:

(1)The simple average closing price of the common shares for either the 1, 3, or 5 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends or capital reduction.

(2)The simple average closing price of the common shares for the 30 business days before the price determination date, after adjustment for any distribution of stock dividends, cash dividends, or capital reduction.

2. The actual issued price per share for the common shares of this private placement may not be lower than 80 percent of the reference price, and not less than the face value of 10 dollars. These are the bases for setting the price.

3. The actual issued price of the common shares of this private placement is proposed to be submitted to the general shareholders' meeting, and ask them to authorize the board of directors to set the price according to the laws and regulations, ensuring that it shall not be lower than the pricing basis and ratio determined by the general shareholders' meeting, depending on the market conditions at that time and depending on relevant laws and regulations set by the competent authority. The actual pricing date is for the board of directors to determine, depending on the future contact with the specific person.

4. The basis for determining the price of common shares of this private placement complies with the provisions of Directions for Public Companies Conducting Private Placements of Securities, so it should be reasonable.

(II) The method and purpose for selecting the specific people:

1. Selecting method :

According to Article 43-6 of the Securities and Exchange Act and the Tai-Cai-Zheng-Yi-Zi No. 0910003455 issued by the Financial Supervisory Commission on June 13, 2002 (91), The counterparts that are currently being negotiated with are strategic investors who can strengthen the technology, business and key components for the company's operations. Their relevant qualification certificates are authorized by review of the board of directors.

2. The purpose and related explanation for private placement target selection :

(1)In order to meet the purpose of future development and long-term operation planning, it is necessary to introduce strategic investors into this private placement.

(2) With the introduction of strategic investors and their funds, in addition to strengthening the Company's financial structure to cope with future development, it can also enhance the Company's customer structure, product portfolio and competitiveness with the assistance of strategic investors. It should make a considerable contribution to the improvement of the company's future profitability.

(3) Currently, there are no strategic investors that have been negotiated.

(III) Necessity and expected benefits of private placement :

1. Reasons for not adopting a public offering: Considering that it is difficult to control the actual fundraising market conditions, in order to ensure the feasibility of capital increase, the timeliness and convenience of fundraising, and to introduce strategic investors to participate in the fundraising, it is proposed to the general shareholders' meeting to authorize the board of directors to issue common shares through private placement.
2. The use of funds raised in this private placement and the expected benefits: The use of funds raised in this private placement will enrich operating capital and introduce strategic investors. It is expected to strengthen the company's financial structure, increase and reserve space for flexible use of funds, it is expected to reduce the company's financial and operational risks, and enhance the company's competitive advantage by strategic investment from strategic investors, so as to respond to the changes in the industry and strengthen the company's operating system and competitiveness, which has positive and substantive benefits to the company's shareholders' rights and interests.
3. If it is necessary to carry out the private placement in multiple closings due to the actual fundraising, it is proposed that the shareholders' meeting authorize the board of directors to conduct the private placement in one to three closings within one year from the resolution date of this private placement of the shareholders' meeting, and make the announcement and declaration within 15 days after making the payment.

Anticipated number of closings	Anticipated Use of Private Placement Funds	Anticipated benefits
To carry out in one closing	Enrich the operating funds	The company anticipates a need to increase the operating fund, improve the financial structure and reduce the operating pressure, which will benefit to the stable operating growth of the company, and have positive benefits for shareholders' rights and interests.
To carry out in two closings		
To carry out in three closings		

III. Rights and obligations of this private placement of the securities

The rights and obligations of the common shares in this private placement are the same as those of the issued common shares of the Company, except that the transfer shall be handled in accordance with the Article 43-8 of the Securities and Exchange Act within three years after the delivery date. The common shares in this private placement are proposed to authorize the board of directors to submit to the competent authority for supplementary issuance and apply for listing on the OTC market in accordance with the Securities and Exchange Act and relevant regulations after three years of delivery.

IV. For matters related to the actual number of shares of this private placement, private placement price, placement conditions, use plan of the funds, scheduled progress, and expected benefits, it is proposed

that the general shareholders' meeting authorize the board of directors to consider the actual situation and in accordance with laws and regulations, and regulations of competent authorities, consulting experts to make necessary changes in response to the changes in the market environment, and cooperate to carry out with all private placement-related matters.

V. In order to cooperate with this private placement of common shares with cash, the chairman of the company or his designated agent is authorized to handle and sign all contracts and documents related to the private placement of common shares on behalf of the Company, and to handle all matters related to the private placement of ordinary shares for the Company.

VI. Whether the independent directors have any objections : No.

VII. Explanation on whether there has been a major change in management rights within one year before the resolution of the board of directors for private placement or after the introduction of strategic investors through private placement : No.